

Circuit City Stores, Inc. (DIP)  
General Corporate Advice

Bill Date: 06/05/09  
Bill Number: 1266691

NAME	DATE	HOURS	DESCRIPTION
DICKERSON CL	05/06/09	1.20	PREPARE FOR/ATTEND BOARD CALL.
		1.20	
Total Partner		1.20	
TOTAL TIME		<u>1.20</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Circuit City Stores, Inc. (DIP)  
Asset Analysis and Recovery

Bill Date: 06/05/09  
Bill Number: 1266691

NAME	DATE	HOURS	DESCRIPTION
DICKERSON CL	05/01/09	2.30	ATTENTION TO ISSUES RE ASSIGNMENT OF CERTAIN IP RIGHTS PURSUANT TO INTERTAN SALE (.7); DISCUSSIONS WITH CLIENT AND CANADIAN COUNSEL RE SAME (1.6).
DICKERSON CL	05/05/09	0.80	DISCUSSIONS RE ASSIGNMENT OF CERTAIN IP IN CONJUNCTION WITH INTERTAN SALE.
DICKERSON CL	05/07/09	0.80	CONTINUED ATTENTION TO ISSUES RE IP ASSIGNMENT PURSUANT TO INTERTAN SALE.
DICKERSON CL	05/11/09	1.10	CONTINUED ATTENTION TO ISSUES RE ASSIGNMENT OF IP PURSUANT TO SALE OF INTERTAN (.4); DISCUSSIONS RE SAME (.7).
DICKERSON CL	05/22/09	0.80	REVIEW/PROVIDE COMMENTS TO DRAFT MONITOR'S REPORT.
		5.80	
GALARDI GM	04/21/09	0.30	WORK ON ISSUES RE: ASSURANT AND TWG (.3).
GALARDI GM	05/01/09	0.20	FOLLOW-UP RE: RODGERS CONSENT ISSUES.
GALARDI GM	05/06/09	0.40	TELECONFERENCE WITH TWG (.4).
GALARDI GM	05/08/09	0.20	BRIEFLY REVIEW ASSURANT COUNTERPROPOSAL.
GALARDI GM	05/09/09	0.40	WORK ON ASSURANT AND TWG MATTER WITH J. MARCUM (.4).
GALARDI GM	05/12/09	0.70	WORK ON ASSURANT ISSUES (.3) TELECONFERENCE WITH COUNSEL TO ASSURANT (.4).
GALARDI GM	05/15/09	0.20	FOLLOW-UP RE: TWG REQUESTS (.2).
GALARDI GM	05/18/09	0.30	TELECONFERENCE AND EMAIL WITH TWG RE: CLAIM AMOUNTS.
GALARDI GM	05/20/09	0.60	WORK ON COMPANY PREFERENCE ANALYSIS (.6).
GALARDI GM	05/22/09	0.70	FOLLOW-UP RE: TWG ANALYSIS WITH COMPANY (.3); TELECONFERENCE WITH TWG (.4).
GALARDI GM	05/26/09	1.10	FOLLOW-UP RE: TWG (.2); FOLLOW-UP RE: ASSURANT ISSUES WITH COMPANY (.4); TELECONFERENCE WITH ASSURANT RE: ISSUES ON SETTLEMENT AGREEMENT (.5).
GALARDI GM	05/27/09	1.70	PREPARE FOR AND HAVE CALL WITH ASSURANT RE: SETTLEMENT (1.1); PREPARE FOR AND HAVE CALL RE: TWG CLAIMS (.6).
GALARDI GM	05/28/09	0.60	REVIEW ASSURANT COUNTERPROPOSAL (.2); TELECONFERENCE WITH CLIENT RE: SAME (.4).

GALARDI GM	05/29/09	0.60	FOLLOW-UP RE: ISSUES ON ASSURANT AND TWG.
		8.00	
Total Partner		13.80	
TOTAL TIME		<u>13.80</u>	

Circuit City Stores, Inc. (DIP)  
Asset Dispositions (General)

Bill Date: 06/05/09  
Bill Number: 1266691

NAME	DATE	HOURS	DESCRIPTION
DICKERSON CL	05/22/09	0.60	DISCUSSIONS RE SALE OF IP ASSETS.
DICKERSON CL	05/26/09	1.50	CONTINUED ATTENTION TO ANALYSIS OF LCD CAUSES OF ACTION (.4); DISCUSSIONS RE SAME (1.1).
DICKERSON CL	05/29/09	1.40	CONFERENCE CALL WITH CLIENT RE LCD CAUSES OF ACTION (.8); DISCUSSIONS WITH SKADDEN PERSONNEL RE SAME (.6).
		<b>3.50</b>	
GALARDI GM	04/21/09	0.20	REVIEW EMAILS RE: IP INFORMATION.
GALARDI GM	05/01/09	1.30	EMAILS RE: IP SALES ISSUES (.4); TELECONFERENCE WITH STATE AGS (.9).
GALARDI GM	05/04/09	0.40	REVIEW CORDY EMAIL (.3); FOLLOW-UP WITH SYSTEMAX (.1).
GALARDI GM	05/05/09	0.60	FOLLOW-UP AG TELECONFERENCE RE: IP ISSUES.
GALARDI GM	05/07/09	1.30	TELECONFERENCE RE: IP SALE STRATEGY WITH COMMITTEE AND ADVISERS.
GALARDI GM	05/08/09	0.20	FOLLOW-UP RE: IP SALE AND ASSURANT (.2).
GALARDI GM	05/09/09	1.10	CALLS RE: IP EARN OUT AND SALE ISSUES (.7); REVIEW EMAILS RE: SAME (.4).
GALARDI GM	05/10/09	2.10	TELECONFERENCE AND EMAILS WITH ADVISERS RE: IP SALE ISSUES AND STRATEGY.
GALARDI GM	05/11/09	12.60	PREPARE FOR AND CONDUCT AUCTION OF IP ASSETS, INCLUDING NEGOTIATIONS WITH OMBUDSMEN, ASSURANT AND BIDDERS.
GALARDI GM	05/12/09	0.90	FOLLOW-UP RE: IP SALE OBJECTIONS AND HEARING (.9).
GALARDI GM	05/13/09	1.60	PREPARE, ATTEND AND REPRESENT THE COMPANY AT THE HEARING ON THE IP SALE (1.6).
GALARDI GM	05/15/09	0.40	CALLS AND EMAILS RE: IP CLOSING ISSUES (.4).
		<b>22.70</b>	
<b>Total Partner</b>		<b>26.20</b>	
BROWN S	04/10/09	1.20	REVIEW STREAMBANK ENGAGEMENT AGREEMENT AND ATTACHMENTS (0.8); TELECONFERENCE WITH D. RAMSAY REGARDING STREAMBANK ENGAGEMENT (0.4).
BROWN S	04/13/09	2.40	EDIT STREAMBANK RETENTION AGREEMENT AND APPENDICES THERETO (1.9); EMAILS RE: DATA (0.3); EMAILS RE: STREAMBANK RETENTION AGREEMENT (0.2).

BROWN S	05/11/09	11.50	PRE-AUCTION DOCUMENT REVIEW AND FINALIZATION (10.0); ATTEND AUCTION (1.5).
BROWN S	05/12/09	1.00	CONFERENCE CALL (1.0).
		16.10	
<b>Total Counsel</b>		16.10	
BAKER SK	05/06/09	9.20	RESEARCH AND INVESTIGATE REGARDING I P SALE AND CONSUMER PRIVACY ISSUES (9.2).
BAKER SK	05/07/09	9.50	RESEARCH REGARDING SALE OF GOODWILL (5.3); BEGIN DRAFTING BRIEF REGARDING SALE OF I. P. ASSETS AND PRIVACY POLICY (4.2).
BAKER SK	05/08/09	6.50	RESEARCH REGARDING ASSUMPTION OF OBJECTIONS OF PRIVACY POLICY IN CONNECTION WITH ASSET SALE (2.1); CONTINUE DRAFTING RESPONSE TO OBJECTION TO IP ASSET SALE (4.4).
BAKER SK	05/11/09	10.10	RESEARCH REGARDING SALE OF IP ASSETS (4.7); DRAFT MEMO REGARDING SAME (1.9); REVIEW CONSUMER PRIVACY OMBUDSMAN'S INTERIM REPORT REGARDING SALE OF I P ASSETS (.6); RESEARCH REGARDING DECEPTIVE TRADE PRACTICES UNDER VARIOUS STATES LAWS (2.9).
BAKER SK	05/12/09	2.20	CONFERENCE CALL REGARDING I P SALE OF AG ISSUES (1.1); REVIEW CORRESPONDENCE FROM D. RIENZO REGARDING NH ATTORNEY GENERAL'S POSITION CONCERNING IP SALE (.1); REVIEW CORRESPONDENCE FROM R. MEYERS REGARDING IA CONSUMER PROTECTION LAWS (.2); REVIEW CORRESPONDENCE FROM K. HUBBARD REGARDING MONTANA'S CONSUMER PROTECTION LAWS (.1); REVIEW CORRESPONDENCE FROM G. HANTEL REGARDING DECEPTIVE TRADE PROCEDURES UNDER TN LAWS (.1); REVIEW CORRESPONDENCE FROM L. THOMPSON REGARDING CONSUMER PROTECTION LAWS (.1); REVIEW CORRESPONDENCE FROM S. GUYN REGARDING DECEPTIVE TRADE PRACTICES UNDER IDAHO LAW (.1); REVIEW CORRESPONDENCE FROM S. LONDON REGARDING VERMONT'S CONSUMER FRAUD ACT (.1); REVIEW CORRESPONDENCE FROM G. WADE REGARDING OREGON DO NOT CALL STATUTE (.1); REVIEW CORRESPONDENCE FROM M. WRIGHT REGARDING OHIO'S UNFAIR TRADE PRACTICES LAWS (.1); REVIEW CORRESPONDENCE FROM D. LAWTON REGARDING DECEPTIVE TRADE PRACTICES UNDER MASSACHUSETTS' LAW (.1).
BAKER SK	05/13/09	1.20	REVIEW FINAL CONSUMER PRIVACY OMBUDSMAN'S REPORT REGARDING SALE OF IP ASSETS (.7); ATTEND HEARING REGARDING IP SALE (.5).

BAKER SK	05/18/09	1.20	DRAFT NOTICE OF BOND TERMINATION CANCELLATION (1.2).
BAKER SK	05/21/09	1.00	REVIEW SOURCE INTERLINK'S SUGGESTION OF BANKRUPTCY (.1); REVIEW LETTER OF CREDIT AGREEMENTS (.6); TELECONFERENCE WITH M. HEALY REGARDING BANK OF AMERICA LETTER OF CREDIT (.3).
BAKER SK	05/22/09	0.40	REVIEW MOTION REGARDING TRADING IN EQUITY CLAIMS (.4).
		<b>41.30</b>	
CONWAY DS	12/02/08	1.80	NEGOTIATE AND REVISE CONFIDENTIALITY AGREEMENTS.
CONWAY DS	12/03/08	1.00	NEGOTIATE REVISIONS TO CONFIDENTIALITY AGREEMENTS.
CONWAY DS	12/04/08	1.10	NEGOTIATION OF CONFIDENTIALITY AGREEMENT REVISIONS.
CONWAY DS	12/11/08	1.70	NEGOTIATE CONFIDENTIALITY AGREEMENTS.
CONWAY DS	12/12/08	1.60	NEGOTIATE CONFIDENTIALITY AGREEMENTS.
CONWAY DS	12/15/08	1.80	NEGOTIATE CONFIDENTIALITY AGREEMENTS (1.2); REVIEW AND COMMENT ON SUMMARY OF SAME (.6).
CONWAY DS	12/16/08	1.30	NEGOTIATION AND REVISION OF CONFIDENTIALITY AGREEMENTS; NEGOTIATION OF CONFIDENTIALITY AGREEMENTS.
CONWAY DS	12/17/08	0.80	NEGOTIATE AND REVISE CONFIDENTIALITY AGREEMENTS (.6); PREPARE LETTER TO BEST BUY REGARDING DESTRUCTION OF DOCUMENTS (.2).
CONWAY DS	12/19/08	0.20	NEGOTIATE AND REVISE CONFIDENTIALITY AGREEMENTS.
CONWAY DS	12/29/08	1.40	COMMUNICATIONS RE/, AND BEGIN DRAFTING OF, INITIAL FORM OF PURCHASE AGREEMENT TO US TRANSACTION.
CONWAY DS	12/30/08	2.60	REVISIONS TO FORM OF AGREEMENT FOR POTENTIAL US TRANSACTION.
CONWAY DS	12/31/08	2.70	REVISIONS TO FORM OF ASSET PURCHASE AGREEMENT FOR US PROCESS (1.7); REVIEW OF ASSET PURCHASE AGREEMENT FOR CANADIAN PROCESS (1.0).
CONWAY DS	01/02/09	4.50	REVISIONS TO FORM OF ASSET PURCHASE AGREEMENT FOR US TRANSACTION (2.2); REVIEW AND REVISIONS TO FORM OF ASSET PURCHASE AGREEMENT FOR CANADA TRANSACTION (2.3).
CONWAY DS	01/05/09	4.00	REVISIONS TO FORM OF US ASSET PURCHASE AGREEMENT.

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CONWAY DS	01/06/09	0.80	REVIEW OF REVISIONS TO CANADIAN ASSET PURCHASE AGREEMENT (.6); COMMUNICATIONS RE/ SAME (.2).
CONWAY DS	01/07/09	3.00	REVIEW OF REVISED APA AND RELATED DOCUMENTS FOR CANADIAN PROCESS (1.8); PROVIDE COMMENTS AND PARTICIPATE IN CONFERENCE CALL RE/ SAME (1.2).
CONWAY DS	01/08/09	1.90	REVIEW OF CANADIAN ASSET PURCHASE AGREEMENT (1.1); CONFERENCE CALL RE/ SAME (.8).
CONWAY DS	01/09/09	0.70	REVIEW OF REVISIONS TO CANADIAN ASSET PURCHASE AGREEMENT AND RELATED DOCUMENTS.
CONWAY DS	01/21/09	1.40	PREPARE FORM OF ASSET PURCHASE AGREEMENT FOR IP SALE (.8); NEGOTIATE NDAS RE/ SAME (.6).
CONWAY DS	05/06/09	0.50	REVIEW OF BIDS FOR IP ASSETS.
CONWAY DS	05/07/09	1.60	REVIEW OF IP AUCTION BIDS (1.0); CONFERENCE CALL REGARDING SAME (.6).
CONWAY DS	05/11/09	0.50	COMMUNICATIONS REGARDING IP ASSET AUCTION ISSUES (.3); REVIEW OF SYSTEMAX APA REGARDING SAME (.2).
CONWAY DS	05/12/09	1.30	COORDINATION OF CLOSING DOCUMENTS FOR IP SALE.
CONWAY DS	05/13/09	7.50	COORDINATION OF AMENDMENT TO APA AND VARIOUS CLOSING DOCUMENTS.
CONWAY DS	05/14/09	8.10	ATTENTION TO IP ASSET SALE CLOSING.
CONWAY DS	05/15/09	2.30	ATTENTION TO IP SALE CLOSING.
CONWAY DS	05/18/09	0.90	COMMUNICATIONS IN FURTHERANCE OF CLOSING OF IP ASSET SALE.
CONWAY DS	05/19/09	1.00	CLOSING ACTIVITIES REGARDING SALE OF IP ASSETS.
CONWAY DS	05/21/09	0.50	REVIEW AND COMMENT ON LETTER OF CREDIT REGARDING IP ASSET SALE.
<b>58.50</b>			
FREDERICKS IS	05/01/09	5.30	ATTENTION TO ISSUES RELATED TO IP TRANSACTION: CORRESPONDENCE TO AND FROM SYSTEMAX RE: DUE DILIGENCE REQUESTS (.8); CORRESPONDENCE TO AND FROM CC RE CPO REQUESTS AND CORRESPONDENCE TO CPO RE: SAME (1.6); AND PREPARATION FOR AND PARTICIPATE IN TELECONFERENCE WITH STATE AGS RE: ISSUES WITH PROPOSED SALE (2.9).